

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>In re:</b>	§	
<b>SANJEL (USA) INC.,</b>	§	<b>Case No. 16-50778</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>SANJEL CORPORATION,</b>	§	<b>Case No. 16-50784</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>SURETECH GROUP LTD.,</b>	§	<b>Case No. 16-50786</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>SANJEL ENERGY SERVICES (USA)</b>	§	
<b>INC.,</b>	§	<b>Case No. 16-50795</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>SURETECH COMPLETIONS (USA)</b>	§	
<b>INC.,</b>	§	<b>Case No. 16-50789</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>SANJEL CAPITAL (USA) INC.,</b>	§	<b>Case No. 16-50783</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>TERRACOR GROUP LTD.,</b>	§	<b>Case No. 16-50790</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>TERRACOR (USA) INC.,</b>	§	<b>Case No. 16-50791</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>TERRACOR RESOURCES (USA) INC.,</b>	§	<b>Case No. 16-50793</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>TERRACOR LOGISTICS (USA) INC.,</b>	§	<b>Case No. 16-50794</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	<b>Joint Administration Pending</b>

**AGENDA FOR HEARING ON APRIL 5, 2016 AT 8:00 A.M.**

**A. EMERGENCY MOTION FOR JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 15 CASES [DOCKET NO. 2]**

Status: – Going Forward

**B. MONITOR'S EMERGENCY EX PARTE APPLICATION FOR TEMPORARY RESTRAINING ORDER AND RELIEF PURSUANT TO SECTIONS 105(A), 1519, 1521 AND OTHER SECTIONS OF THE BANKRUPTCY CODE [DOCKET NO. 6]**

Status: – Going Forward

**C. MOTION FOR AN ORDER (I) SPECIFICALLY RECOGNIZING CANADIAN COURT ORDER AUTHORIZING DEBTORS TO BORROW UNDER A POST-PETITION CREDIT FACILITY (II) APPROVING LIENS ON ASSETS LOCATED IN THE TERRITORIAL JURISDICTION OF THE UNITED STATES AND (III) GRANTING ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES [DOCKET NO. 13]**

Status: – Going Forward

**D. EMERGENCY MOTION TO LIMIT SERVICE [DOCKET NO. 5]**

Status: – Going Forward

Dated: April 4, 2016

Respectfully submitted,  
**DYKEMA COX SMITH**

By: /s/ Deborah D. Williamson

Deborah D. Williamson

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**COUNSEL FOR THE CANADIAN MONITOR AND  
FOREIGN REPRESENTATIVE**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing has been served electronically upon those parties registered to receive electronic notice via the Court's CM/ECF system on this 4<sup>th</sup> day of April, 2016.

/s/ Deborah D. Williamson

Deborah D. Williamson